



Accelerated and cost effective deployment of V2X solution

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Proprietary and Confidential

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Autotalks in a Nutshell

Business: Fabless semiconductor company

World's leading provider of integrated Vehicle-to-Vehicle (V2V) and Vehicle-to-Infrastructure (V2I) communication (referred to as V2X) chipset for vehicle safety and mobility applications

Legal: Incorporated in Israel, 2008

Privately held company, backed by leading venture capital funds

» Offices:

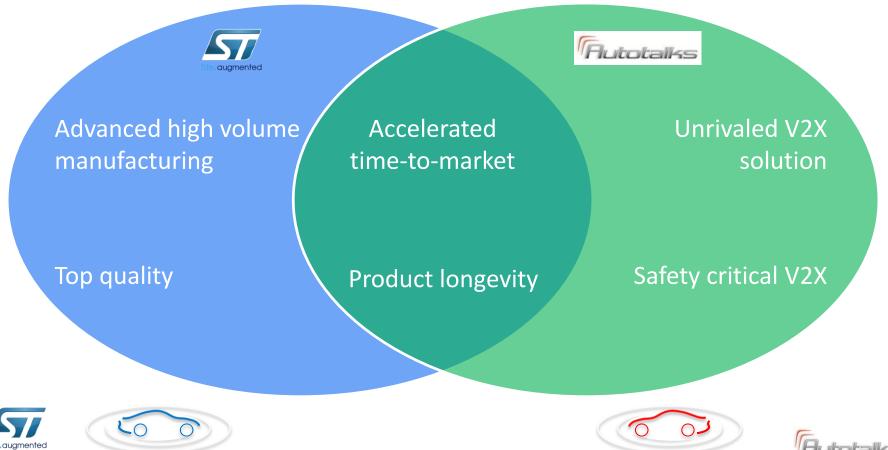
Headquarters and R&D center: Israel

Sales offices: France, Germany, Japan, Korea, Spain, Sweden, USA



Autotalks and STMicroelectronics Strategic partnership

Autotalks and STM partner towards mass-market V2X chipset offering
STM expertise is a perfect match with Autotalks V2X technology lead

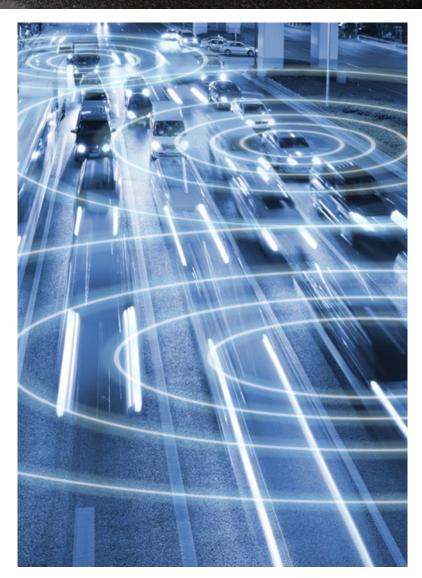


V2X Wireless Technology

Wireless technology enabling infrastructure to deliver data to vehicles (V2I) and vehicles to exchange information such as position and speed with other vehicles (V2V)

» Primarily using 5.9GHz band

Ratified standardization enables interoperability of communication, security and messaging





V2X Market Drivers

USDOT moves forward on V2X mandate for light vehicles

"V2X can prevent >80% of traffic accidents"

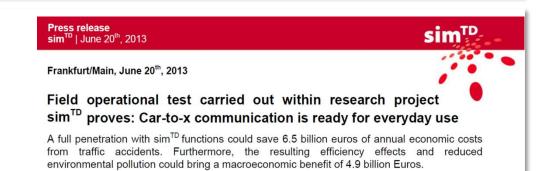
V2X is key technology for Autonomous Driving Highly automated cars expected by end of decade



VEHICLE SAFETY RESEARCH

DRIVING SAFETY

V2X can reduce fuel consumption, CO2 emission and travel delays



Headquartered in Israel, AutoTalks has quietly become a world leader in V2X



ABOUT NHTSA

LAWS & REGULATIONS

Building a Critical Mass of V2V-eqipped vehicles

"...US could be on the cusp of a great leap forward in automotive safety. All that's required is ... to rally behind the scientists and engineers who have spent the past decade developing a wireless technology called V2X...

...All of us need to do our part to build a critical mass of V2V-equipped vehicles on the road on a much more accelerated timetable than regulation alone will drive..."

(Mary Barra, GM CEO, The Washington Post)



How to apply built-to-cost solution?

How to quickly introduce solution to market?

How to ensure uncompromised security?



Accelerating Series-Production V2X Designs

» What suppliers find in recently-published V2X RFQs?

- Multiple architecture variants
- Worldwide support in a single design
- Uncompromised requirements
- Complex supplier matrix and R&R
- Strict cost-driven business case

(antenna, ECU, TCU, ADAS, etc.) (Europe, USA, Japan) (Security, OOB filter, etc.) (Antenna vendors/Tier1s, Software vendors) (BOM, royalties, NRE, integration, testing, etc.)





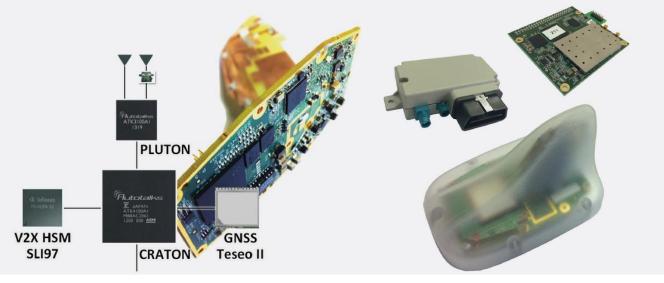
Source: USDOT NHTSA

Accelerating Series-Production V2X Designs

» What are the key technical requirements?

- Full automotive-grade solution with all building blocks
- Low development risk and cost
- Fully compliant/interoperable software
- Reliable safety application decisions
- Software quality meeting AutomotiveSPICE guidelines
- Secure solution that will not be misused / manipulated

(ramp-up availability) (business case, schedule) (industry standards, validation) (usability and user experience) S (safety-driven quality) (sustainable network)







Leveraging on a Mature All-included V2X Solution

- > OEMs suppliers <u>vary</u> in hardware design capabilities and constraints (yet need to meet critical milestones and timeline)
- » V2X chipset provider must offer all necessary building blocks
 - Hardware: modem, CPU, high temperature range, cable compensation, out-of-band filter
 - Software: simple V2X protocol stack integration, optional vehicle integration
 - Security: hardware security module (HSM), line-rate verification, upgrade scheme
 - Quality: automotive-grade qualification, production-grade software, AutomotiveSPICE
- Mature reference design and available modules can significantly accelerate development and integration cycles



Modules for Accelerated Series Production

» V2X module accelerates hardware design

- No need for RF design, bring-up, testing
- Small form factor
- Simple add-on to existing ECUs

» Module contains entire V2X functionality

- Modem, security, processing
- Pre-integrated software for blackbox solution











V2X in Israel

» The bad

- 5.9GHz spectrum is not allocated
- No Automotive eco-system
- Government commitment and involvement is way behind other developed countries

» The good

Value of innovation in transportation is recognized

» The opportunity

V2X technology is a platform for offering disruptive applications

» Contact us:

E-mail: info@auto-talks.com , Website: www.auto-talks.com

